

License-compliant TLS stack for Apertis targets

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The Apertis distribution provides both a development environment for electronic 12 devices as well as a software stack to be used on them. In line with this goal, 13 the Apertis project strives to provide software components that, where there is 14 intent that they form part of the software stack on the devices themselves, are 15 free from licensing constraints that may make it unsuitable in certain use cases. 16 An example is software licensed under the terms of the GNU GPL-3¹ (General 17 Public License) or LGPL-3² (Lesser General Public License) which are known 18 to present a problem as they sometimes conflict with regulatory requirements³ 19 and thus Apertis will take measures to avoid such packages being provided as 20 part of the "target" package repositories⁴. 21

²² Goals and requirements

The goal here is to provide TLS functionality not just for the packages contained
within its own repositories, but to support applications added by those utilizing
Apertis as well.

- **Requirement:** TLS implementation does not require code covered by licenses that are incompatible with the target repositories rules
- **Requirement:** TLS implementation is licensed under terms that does not preclude its use from existing target applications
 - **Requirement:** TLS implementation is licensed under terms that does not preclude its use from users proprietary applications

¹https://www.gnu.org/licenses/gpl-3.0.en.html

²https://www.gnu.org/licenses/lgpl-3.0.en.html

 $^{{}^{3}} https://em.pages.apertis.org/apertis-website/policies/license-expectations/\#licensing-constraints$

 $^{{}^{\}rm 4} {\rm https://em.pages.apertis.org/apertis-website/policies/license-expectations/\#apertis-repository-component-specific-rules}$

Given the security sensitive nature of the TLS stack, utilizing unmaintained soft-32 ware here would be best avoided. Putting maintenance aside, these versions of 33 their respective TLS implementations may not be gaining support for any new 34 ciphers and TLS protocol versions, which will severely limit their usefulness as 35 time progresses. As well as not gaining newer protocol versions, the libraries 36 may not be updated to reflect the frequently changing recommendations regard-37 ing minimal protocol versions⁵ that should be supported, which may result in 38 issues when attempting to access sites following the "Modern" recommendation. 39 Additionally, it is likely that newer versions of the packages utilizing these TLS 40 implementations will begin to require functionality added to newer versions of 41 the TLS libraries thus reducing the ability of Apertis to upgrade to these too. 42

$_{43}$ TLS stack pre v2021

The "target" section of Apertis ships a variety of packages which use TLS from 44 a provided library. There are a number of software libraries that provide com-45 peting TLS implementations and which are provided under various licensing 46 terms. However, these projects do not always provide the same programming 47 interfaces, thus do not provide a drop in replacement for each other. Whilst 48 some users of TLS libraries may provide some level of abstraction to support 49 more than one TLS library, others may support only one and thus Apertis 50 currently provides GnuTLS⁶, OpenSSL⁷ and NSS⁸. 51

• GnuTLS: Apertis currently provides GnuTLS version 3.4.10. This is 52 an approximately four-year-old version of GnuTLS as shipped in Ubuntu 53 Xenial and thus is currently supported by Ubuntu and is expected to 54 be until 2022. GnuTLS is used directly or indirectly via libcurl in just 55 more than a dozen packages in target. Debian Buster, the current main 56 upstream of Apertis, includes a newer version of GnuTLS (currently 3.6.7) 57 though upgrading to this has already been avoided due to licensing issues 58 that will be discussed below. 59

 OpenSSL: Apertis currently provides OpenSSL version 1.1.1. This is a relatively recent release in the 1.1.1 series and is packaged as part of Debian Buster. The 1.1.1 series is currently supported⁹ as an LTS release by the OpenSSL project until September 2023. Support for Debian Buster is expected¹⁰ until June 2024.

• **NSS**: Apertis currently provides NSS version 3.42.1. This version is approximately a year and a half old, and is packaged as part of Debian

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⁵https://wiki.mozilla.org/Security/Server_Side_TLS

⁶https://www.gnutls.org/

⁷https://www.openssl.org/

⁸https://developer.mozilla.org/en-US/docs/Mozilla/Projects/NSS

⁹https://www.openssl.org/policies/releasestrat.html

¹⁰https://wiki.debian.org/LTS

Buster. As with OpenSSL, support for Debian Buster is expected until
 June 2024.

⁶⁹ Some of the packages requiring TLS support only support one of the currently ⁷⁰ provided TLS implementations, often due to licensing compatibility. Other ⁷¹ packages, most notably libraries, support multiple TLS backends, frequently ⁷² including both GnuTLS and OpenSSL as options.

TLS stack post v2022

In order to have up to date libraries, specially TLS ones which very important
for security reasons Apertis based them on Debian as covered in the Apertis
Release Flow¹¹ which present the following issues for Apertis

77 GnuTLS

⁷⁸ Whilst GnuTLS is licensed under the LGPL-2.1¹², it uses Nettle¹³ and GMP¹⁴.
⁷⁹ Newer versions of both of these dependencies are now licensed as dual GPL-2
⁸⁰ and LGPL-3, rather than LGPL-2.1.

To avoid including GnuTLS under LGPL-3 terms, should Apertis integrate a 81 newer version it would need to be utilized under the GPL-2 terms. This would 82 result in the binary GnuTLS library effectively being used under the terms of 83 the GPL-2 rather than LGPL-2.1. This would restrict Apertis users from using 84 this Apertis provided TLS implementation either directly or indirectly from any 85 non-GPL-2 compatible applications they wish to integrate into their systems, for 86 example in proprietary applications, where it would have the effect of requiring 87 the app to also be GPL-2 licensed. 88

In such a scenario, a newer GnuTLS library could be allowed by accepting its dependencies under the GPL-2 license and restricting its use to places where this license wouldn't be problematic, such as existing GPL-2 software. As the existing applications written exclusively to use GnuTLS are GPL-2 or tolerant of GPL-2, this is viable.

94 OpenSSL

The currently used version of OpenSSL is licensed under a custom GPLincompatible license. OpenSSL 3.0 (the next major version of OpenSSL) will be licensed under the Apache 2.0¹⁵ license, which is compatible with the GPL-3, but not GPL-2. This means that GPL-2 tools like tumbler, connman, apt

99 Or systemd-journal-remote cannot use the newer versions of OpenSSL without

 $[\]label{eq:linear} \begin{array}{l} ^{11} \mbox{https://em.pages.apertis.org/apertis-website/policies/release-flow/#apertis-release-flow} \\ ^{12} \mbox{https://www.gnu.org/licenses/old-licenses/lgpl-2.1.en.html} \end{array}$

¹³https://www.lysator.liu.se/~nisse/nettle/nettle.html

¹⁴https://gmplib.org/

¹⁵https://www.apache.org/licenses/LICENSE-2.0

effectively becoming GPL-3 licensed or through these upstream projects applying a license exceptions (for example as OpenVPN¹⁶ has). The OpenSSL project do not seem to hold a strong opinion on the compatibility, though suggest¹⁷ either not using the GPL or applying an exception should you wish to gain some legal certainty.

¹⁰⁵ The compatibility between the current OpenSSL licensing and GPL-2 is based ¹⁰⁶ on the premise that:

- 107 1. The OpenSSL license¹⁸ contains licensing terms not in the GPL (such as 108 the need to mention use of the software in all advertising material and 109 derivatives not being able to be called OpenSSL).
- Linking OpenSSL with a GPL-2 application creates a derivative work
 formed from the two pieces of code.

3. The GPL expressly states¹⁹ that one can't "impose any further restrictions on the recipients' exercise of the rights granted herein" to the GPL licensed work.

Likewise, the Apache 2.0 license, to which version 3 of OpenSSL will be release under, contains clauses such as its patent litigation license termination clause²⁰.

While the argument made in step (2) is widely held by many, others disagree 117 with this interpretation, especially when the library is dynamically linked to 118 the application. For instance, it might be $claimed^{21}$ that a dynamically linked 119 library is only truly combined with the application when run, not when dis-120 tributed, so it would only become a derivative at that point, or it might be 121 $claimed^{22}$ as this is the intended interface for interacting with a library this is 122 excluded either due to fair use laws in some jurisdictions or explicitly allowed 123 by the GPL when it $states^{23}$ "the act of running the Program is not restricted". 124

A further argument is that the GPL states²⁴ "as a special exception, the source 125 code distributed need not include anything that is normally distributed (in either 126 source or binary form) with the major components (compiler, kernel, and so on) 127 of the operating system on which the executable runs, unless that component 128 itself accompanies the executable". If the library is distributed as part of the 129 OS and can be considered a major component of it, then this clause doesn't 130 require the library to be considered as part of the software and therefore falls 131 outside of the scope of the license. A counter argument to this is that because 132 the application may also be considered to be distributed as part of the operating 133 system this exception doesn't apply especially in embedded devices where the 134

²²https://www.linuxjournal.com/article/6366

²³https://www.gnu.org/licenses/old-licenses/gpl-2.0.html#section0

 $^{^{16} \}rm https://spdx.org/licenses/openvpn-openssl-exception.html$

¹⁷https://www.openssl.org/docs/faq.html#LEGAL2

¹⁸https://www.openssl.org/source/license-openssl-ssleay.txt

¹⁹https://www.gnu.org/licenses/old-licenses/gpl-2.0.html#section6

²⁰http://www.apache.org/licenses/LICENSE-2.0#patent

²¹https://lwn.net/Articles/548216/

 $^{^{24} \}rm https://www.gnu.org/licenses/old-licenses/gpl-2.0.html\#section3$

¹³⁵ software is distributed preinstalled as a complete entity.

¹³⁶ Most distributions seem to either ignore this potential issue or do not consider a ¹³⁷ policy to be needed. The Fedora project have deemed OpenSSL to be a system ¹³⁸ library²⁵ as defined by the GPL and thus there is no incompatibility. Debian ¹³⁹ historically decided that a linked library creates a derivative work and all the ¹⁴⁰ packages it ships should be considered a combined work, though the decision ¹⁴¹ has recently been taken²⁶ to follow Fedora's lead here.

142 NSS

Network Security Services²⁷ (NSS) is a set of security libraries developed by
 Mozilla. NSS provides its own API, which is currently only supported by a few
 of the applications which use TLS in Apertis. It is licensed as MPL-2.0²⁸.

146 Approach

In order to fullfil the requirements the approach taken has been to upgrade
GnuTLS to a new version for those applications that can use it licensed as GPLWith OpenSSL upgraded and retained as a system library, utilizing it, inline
with the approach taken by other distributions that have documented a specific
policy covering this.

The one outlier is the printing support in GTK which uses GnuTLS and which potentially ends up causing GPL-2 dependencies in GTK. Whilst Debian have also declared CUPS as a system library, we feel that the differing use cases for Debian and Apertis make this less of a realistic position to take. We have therefore dropped printing support from GTK in order to remove this dependency as we don't feel that this functionality is critical to Apertis' aim.

158 Summary

¹⁵⁹ The tables below summarize the use of TLS libraries in various releases of Aper-

¹⁶⁰ tis target images. We would expect proprietary applications to either utilize the

¹⁶¹ OpenSSL or NSS libraries as deemed appropriate by the individual projects.

$_{162}$ TLS stack pre v2022

Component	License	OpenSSL	GnuTLS	Notes
apt	GPL-2+		Х	

 $^{25} \rm https://fedoraproject.org/wiki/Licensing:FAQ?rd=Licensing/FAQ#What.27s_the_deal_with_the_OpenSSL_license.3F$

 $^{^{26} \}rm https://bugs.debian.org/cgi-bin/bugreport.cgi?bug=924937\#105$

 $^{^{27} \}rm https://developer.mozilla.org/en-US/docs/Mozilla/Projects/NSS$

²⁸https://www.mozilla.org/en-US/MPL/2.0/

Component	License	OpenSSL	GnuTLS	Notes
connman	GPL-2		Х	
curl	curl and BSD-3-Clause and BSD-4-Clause-UC and ISC	Х	Х	also prod
glib-networking	LGPL-2.1+ and LGPL-2.1+ with OpenSSL exception		Х	
liboauth	Expat/MIT		curl	
libmicrohttpd	LGPL-2.1+		Х	uses curl
neon27	LGPL-2.1+	Х	Х	
openjpeg	BSD-2		curl	
openldap	OLDAP-2.8		Х	
rtmpdump	GPL-2+ (tools), $LGPL-2.1+$ (library)		Х	
systemd	LGPL-2.1 $+$ and GPL-2[+] and PD X		curl	
tumbler	LGPL-2.1+ and GPL-2+		curl	

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Component	License	OpenSSL	GnuTLS	Notes
apt	GPL-2+		Х	
comman	GPL-2		Х	
curl	curl and BSD-3-Clause and BSD-4-Clause-UC and ISC	Х	Х	also prod
glib-networking	LGPL-2.1+ and LGPL-2.1+ with OpenSSL exception	Х		after reba
liboauth	Expat/MIT	curl		
libmicrohttpd	LGPL-2.1+		Х	removed s
neon27	LGPL-2.1+	Х	Х	
openjpeg	BSD-2	curl		package li
openldap	OLDAP-2.8	Х		_
rtmpdump	GPL-2+ (tools), $LGPL-2.1+$ (library)		Х	removed s
systemd	LGPL-2.1+ and GPL-2[+] and PD X	curl		package s
tumbler	LGPL-2.1+ and GPL-2+	curl		_